

Appendix D – LSSU Legacy Society Membership Form

The Foundation of Lake Superior State University

The LSSU Legacy Society

Confidential Declaration

Lake Superior State University and its Foundation would like to recognize the people who make planned and estate gifts in a special way. These extraordinary people who are making gifts beyond their lives and insuring the future of the University are worthy of unique recognition. These people are named to *The LSSU Legacy Society*, the University's highest recognition society. All information provided here is confidential by stated LSSU Foundation policy.

People eligible for this recognition are asked to confidentially declare their intention of leaving a planned or estate gift to the Foundation for the benefit of the University. With this confidential declaration, people will become life long members of the *Society* with all privileges therein.

I/We have made the following planned or estate gifts to the LSSU Foundation for the long lasting benefit of the University:

Please check all that apply:

- Bequest of amount, property, or estate (whole or part) in my current will or living trust
- Endowment of a scholarship, program of the University, or unrestricted gift
- Named the Foundation as beneficiary of life insurance or other beneficiary designation
- Gave life insurance to the Foundation (Foundation owns policy)
- Charitable Gift Annuity (Current or Deferred)
- Charitable Lead Trust
- Charitable Remainder Trust (Annuity or Unitrust)

Other: _____

Estimated value of gift: \$ _____

Please list my (our) name(s) in the following fashion for recognition purposes:

I/We prefer that my/our name(s) would not be published or listed.

Name:

Address:

City State Zip

Telephone (Home)

Telephone (Business)

E-mail

Please make us a member of *The LSSU Legacy Society*

Signature: _____

Signature: _____

Date: _____

Please mail completed form to:

Dave Eitland
Executive Director of Development
Lake Superior State University
650 W Easterday Ave
Sault Ste. Marie, MI 49783

Fax: 906.635.2856

Deitland@lssu.edu

www.lssu.edu/foundation