

Appendix B – Sample Disclosure Statement

THE LANE DISTRICT STATE UNIVERSITY FOUNDATION

DISCLOSURE STATEMENT BY DISCLOSUREE

The purpose of this disclosure form is to ensure a donor's awareness of the responsibilities that the LDU Foundation has to donors.

The LDU Foundation does not accept responsibility to consider or incorporate donor's rights and interests.

The LDU Foundation's objectives and policies as disclosed here govern and take precedence over donor's responsibility to disclose to other parties.

I, the LDU Foundation, certify that all donors will be required to sign this statement of disclosure before:

1. Lane District State University and the LDU Foundation have not used undue influence in developing any gifts or agreements.
2. The donor has been provided in writing with the disclosure process in advance of donation.
3. The donor has received the disclosure and has read and understood it.
4. The donor has signed the disclosure form in the presence of the donor.
5. The donor is not a minor, incompetent, legally incapacitated and other interested parties as to the donor and donor's estate.
6. Lane District State University and the LDU Foundation may use disclosure, other similar information to collect donor names.
7. I, the Lane District State University and the LDU Foundation, has no prohibition to publish any information received from the donor in any form of disclosure necessary to promote giving to the university through the Foundation of _____ (insert the full publication name and full or legal if publication).

The donor agrees to read this disclosure and understands the terms of this statement of disclosure:

Signed on this _____ day of _____, _____.

Donor's Printed Name

Donor's Signature

Donor's Printed Name

Donor's Signature

Executive Representative
of the LDU

Foundation Representative Signature